

Proudly Operated by Baffelle Since 1965

## COMcheck<sup>TM</sup> Basics

PAM COLE, PACIFIC NORTHWEST NATIONAL LABORATORY BOB SCHULTZ, PACIFIC NORTHWEST NATIONAL LABORATORY

U.S. Department of Energy Building Energy Codes Program **Energy Codes Commentator Webinar Series** AIA Provider #: 1014

AIA Course #: BECPWSJ16

June 9, 2016



# Course Description and Learning Objectives



Basics of using the COM*check* software, reviewing generated compliance reports, and the latest and greatest new features.

#### Learning Objectives:

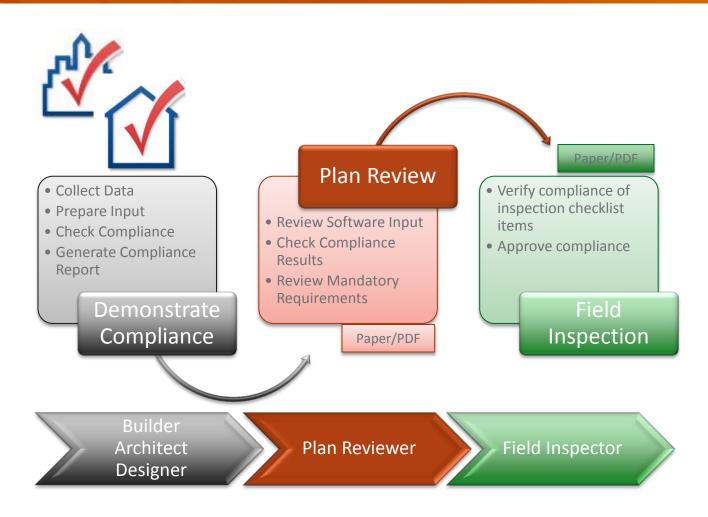
- 1. Obtain an overview of the basic functions and how COM*check* calculates compliance for the building envelope, interior and exterior lighting.
- 2. Be able to identify the construction specifications needed to complete a compliance calculation in the software.
- 3. Learn how to enter the building envelope, lighting, and mechanical components into the software.
- 4. Understand how the compliance reports are created and what they entail.



#### **CheckTools Current Use Scenario**



Proudly Operated by Baffelle Since 1965



BECP Tools used only during "Demonstrate Compliance" Stage

## **COMcheck Compliance Methods**



Proudly Operated by Baffelle Since 1965

#### **Building System**

#### **Compliance Options**

**Envelope** 

**HVAC** 

**SWH** 

Power

Lighting

Other

**Mandatory Provisions** 

(required for most compliance options)

Prescriptive
Option

Trade Off Option **Energy Code Compliance** 

Energy Cost
Budget:
Performance
Simulation

#### **Envelope Trade-Off Methods (cont.)**



- ► ASHRAE 90.1 (Pre-2013) Normative Appendix C Methodology for Building Envelope Trade-Off Option
  - 90.1-2007/2010
  - 2009/2012 IECC
- ► ASHRAE 90.1-2013 Appendix C has limited performance method (EnergyPlus)



2015 IECC Component Performance Alternative (Total UA)



#### **Project Types**



- New Construction:
  - Trade-off compliance method
  - Prescriptive Oregon only
- Addition
  - Trade-off compliance method
  - Prescriptive Oregon only
- Alteration
  - Prescriptive compliance





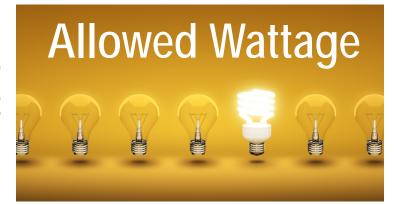
## **Lighting Compliance Methods**



- Mandatory requirements: Controls, Switching
- Interior/Exterior lighting power requirements
  - Complies if total connected power <= lighting power allowance</p>







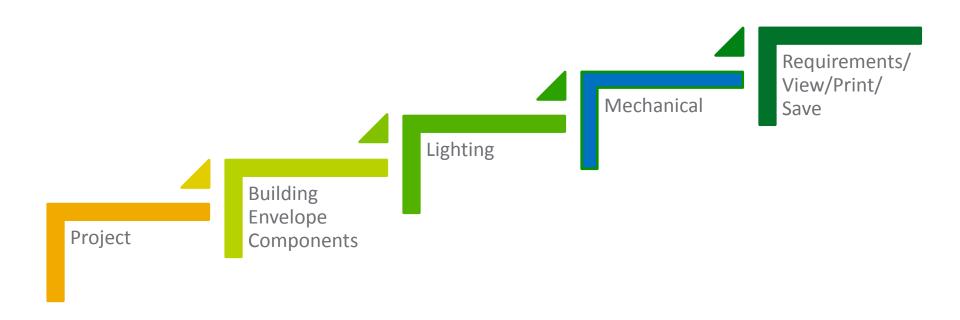
#### Mechanical/Service Hot Water Compliance



- Efficiency requirements
- Economizer requirements
- Fan Power Limitation
- Mandatory requirements
- No compliance metric available

#### **COM***check* Project Specification Steps





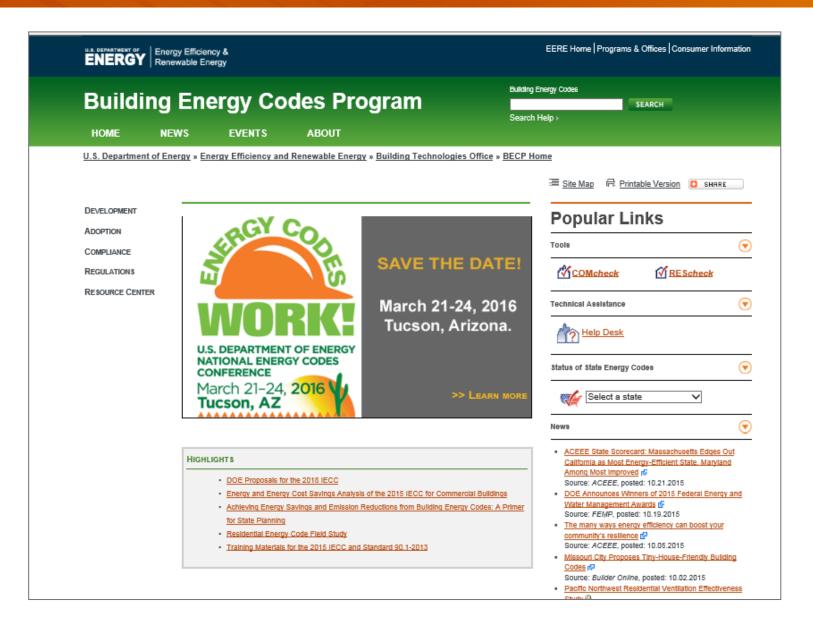
#### Info You'll Need



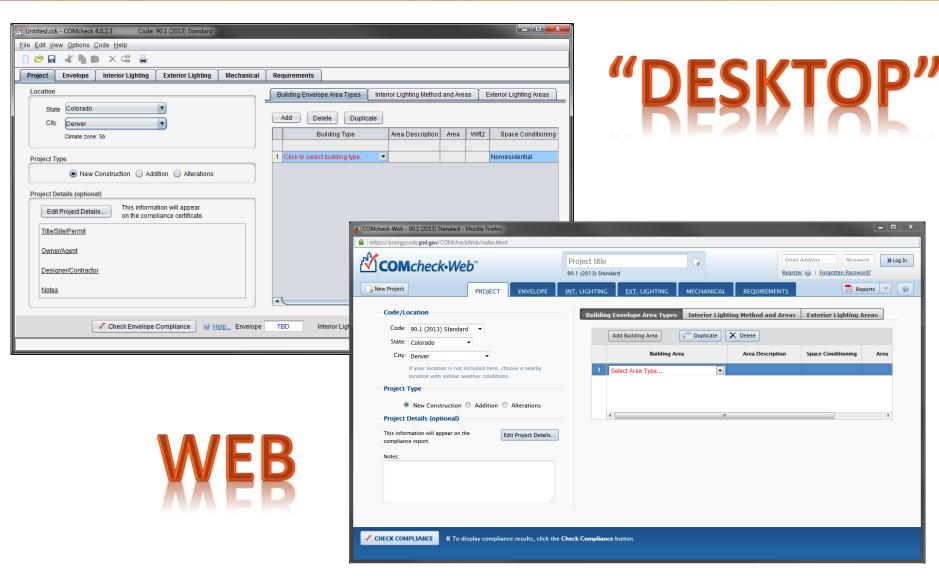
- Energy Code
- Builder and project location
- Area take-offs for envelope assemblies
- Insulation R-values, fenestration performance data
- Lighting fixture details
- Heating and cooling system details
- Service water heating details

#### www.energycodes.gov





#### **COM**check



#### **Desktop/Web Data Exchange**



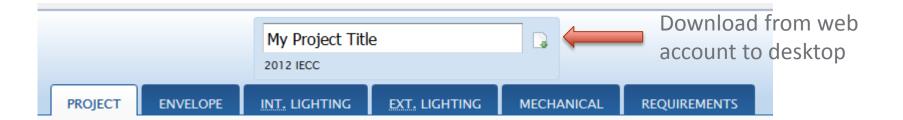
Proudly Operated by Battelle Since 1965

- Can exchange files between desktop and web
  - Log in to web
  - My Projects



Upload from desktop to web account





#### **COMcheck Basics: Color cues and feedback**



Proudly Operated by Baffelle Since 1965

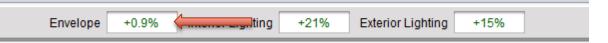


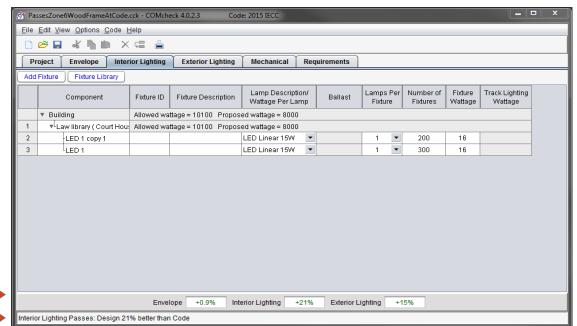


Blue



Green



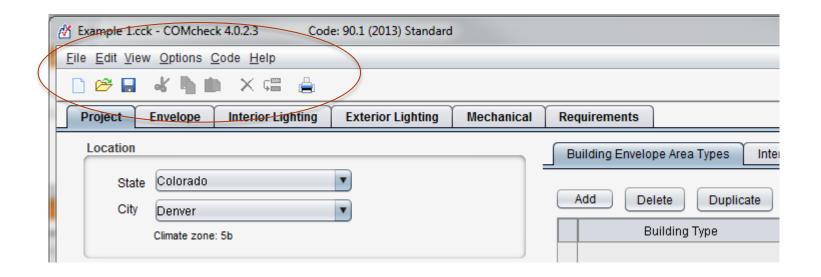


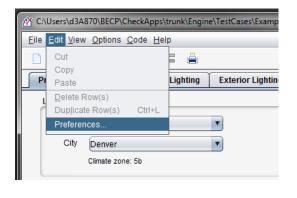
Compliance bar Status bar

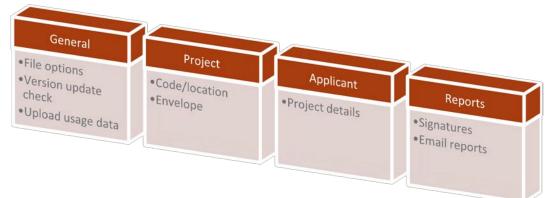


#### **COMcheck Basics: Menus and Toolbars**





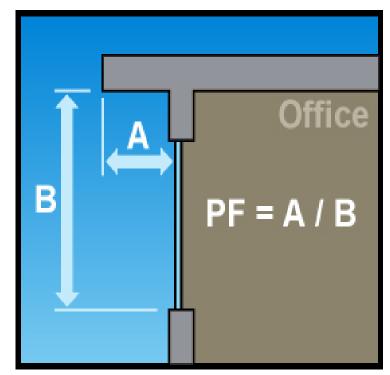




#### **COMcheck Basics: Options Menu**



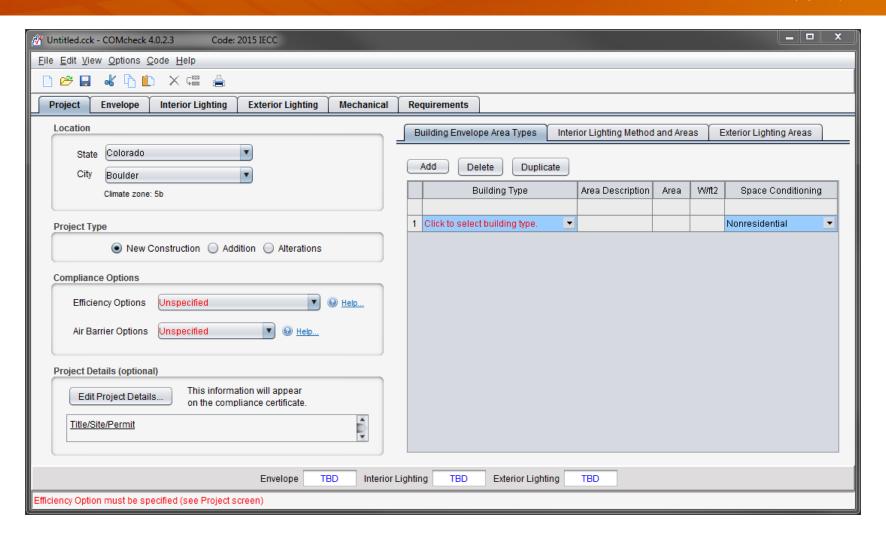
- Comments
- Orientation (code dependent)
  - Projection Factor
- Visible Transmittance
- Exemptions/Allowances



**Projection Factor** 

#### **Project Screen**



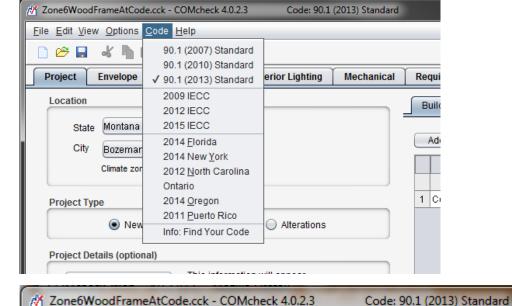


#### **Project: Code and Location**

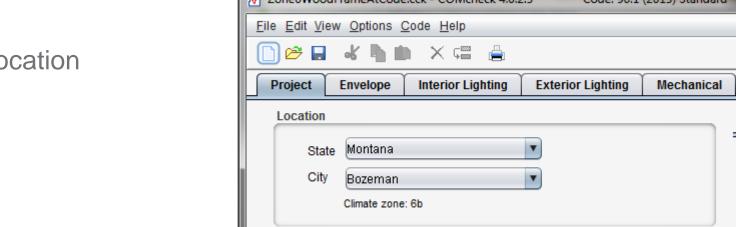


Proudly Operated by **Battelle** Since 1965

Appropriate Code



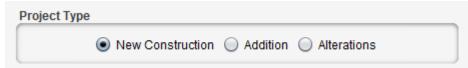
File Edit View Options Code Help Location **Exterior Lighting** Interior Lighting Project Envelope Mechanical Location Montana State City Bozeman Climate zone: 6b



## **Project: Project Type**



- New Construction
- Addition
- Alteration







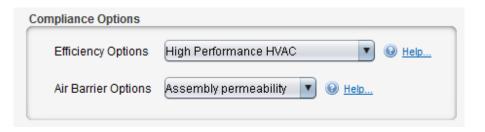
#### **Project: Alteration project type explained**



- Projects involve changes to or replacement of
  - Existing building components that are part of building envelope
  - Lighting, heating, ventilating, air conditioning, and water-heating equipment
- Specify only those envelope components, lighting fixtures, or mechanical systems/equipment that will exist upon completion of the project
- Alteration detail dialogs
  - Specify exemptions if applicable
  - Additional qualifications may be required (e.g., Window/wall ratio)
- Compliance shown as Pass/Fail for Envelope and Lighting

## **Compliance Options (IECC only)**



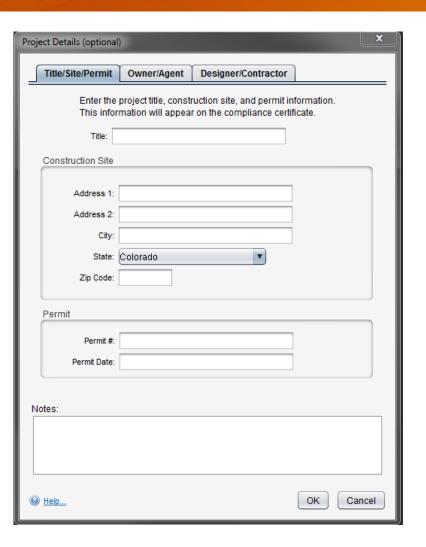


- Efficiency Options
  - High performance power (2012/2015)
  - Reduced lighting power (2012/2015)
  - On-site renewable energy (2012/2015)
  - High performance SWH (2015)
  - Enhanced interior lighting controls (2015)
  - Dedicated outdoor air system (2015)
  - Air Barrier Options (IECC 2012+, climate zone dependent)
    - Air barrier permeability
    - Assembly permeability
    - Air leakage test

#### **Project: Project Details**



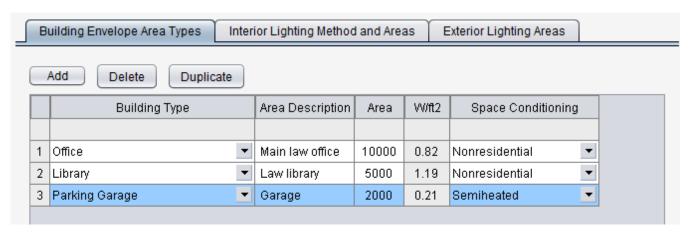
- Optional
- Sections
  - Title/Site/Permit
  - Owner/Agent
  - Designer/Contractor
- Included on report



#### **Project: Building Envelope Area Types**



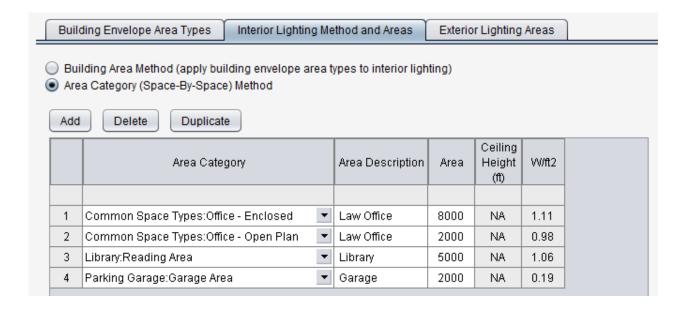
- Primarily impacts envelope compliance
- Whole building types that describe the envelope (separating conditioned and unconditioned spaces)
- Space conditioning type
  - Nonresidential
  - Residential
  - Semiheated (no mechanical cooling) 90.1 only





## Project: Interior Lighting Method and Area Types Pacific Northwest NATIONAL LABORATORY

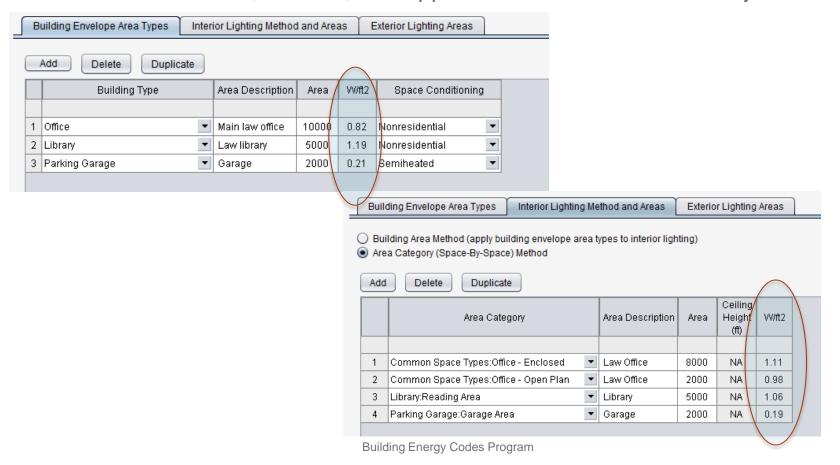
- Method determines lighting power density and allowances
- Area category allows for more detailed space representation



#### **Interior Lighting: Methods**

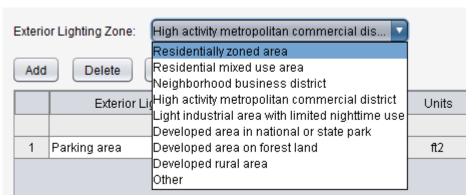


- Selected method determines lighting power densities in interior lighting and exterior lighting screens
  - based on code, method, and applications selected on the Project screen

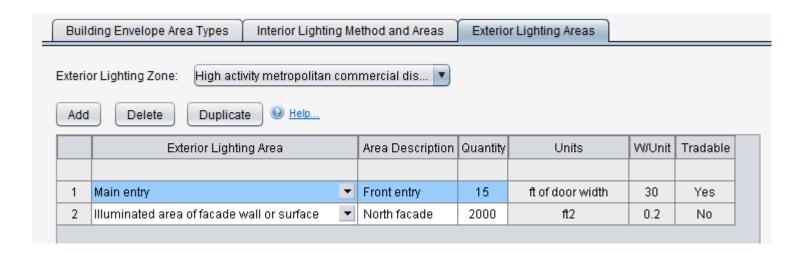


## **Project: Exterior Lighting Area Types**





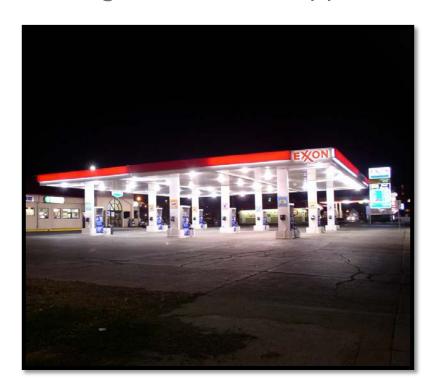
- Zone and area type determine:
  - Lighting power density
  - Units
  - Tradability



#### **Exterior Lighting: Tradable Applications**



- ► Tradable areas allow 'unused' allowable power to be traded between other tradable area (e.g., driveways and entry ways)
- Generally based on length or area of application then summed



#### **Exterior Lighting: Non-Tradable Applications**



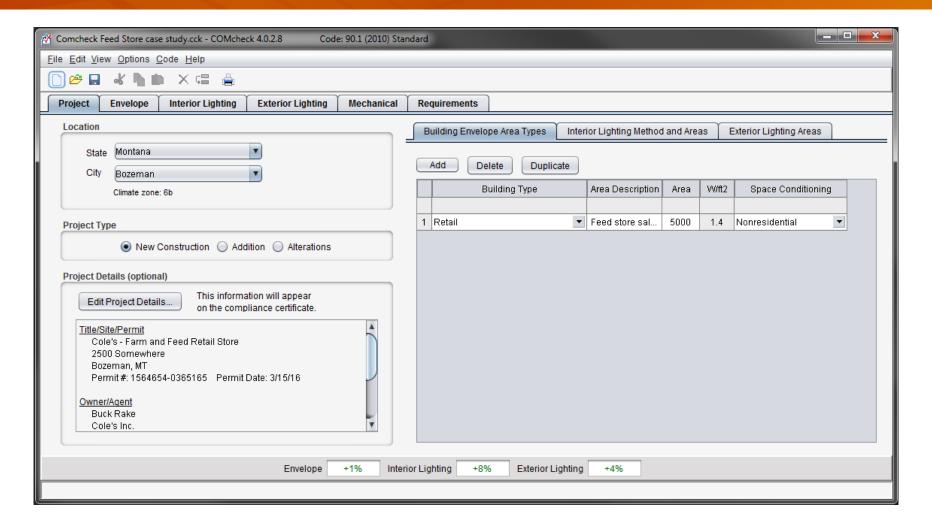
Proudly Operated by Battelle Since 1965

Non-tradable areas/applications are "use it or lose it" (e.g., building façade lighting, ATM stations)



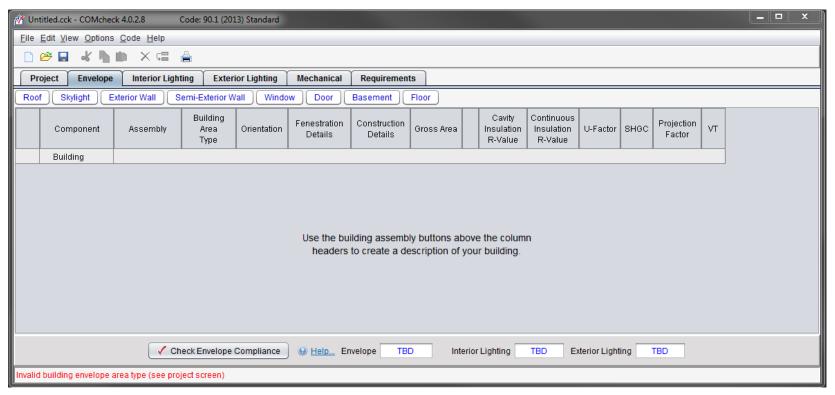
## **Project Summary and example**





#### **Envelope: Introduction**



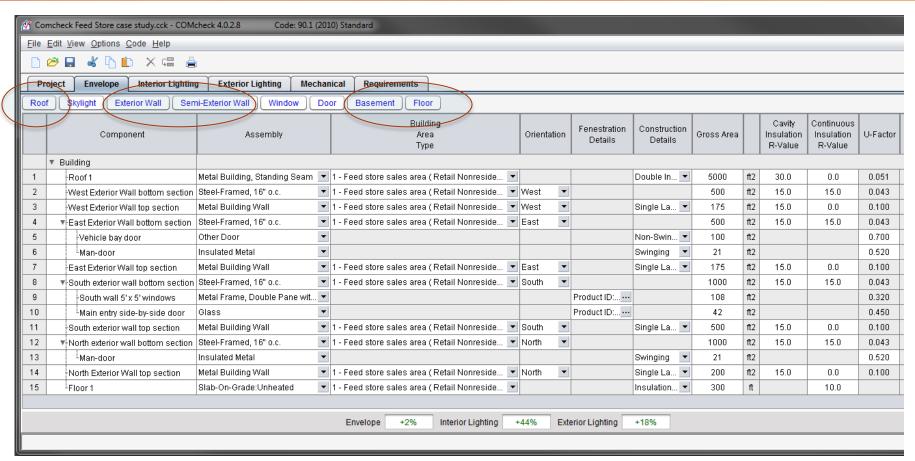


- ► Cavity Insulation R-value insulation placed between structural members
- ► Continuous Insulation R-value 'continuous' insulation across the structure (e.g., rigid insulation)
- ▶ After you've entered building components, look at compliance result
  - Look for fields with red text
  - If TBD, look for missing data



#### **Envelope: Opaque Assemblies**





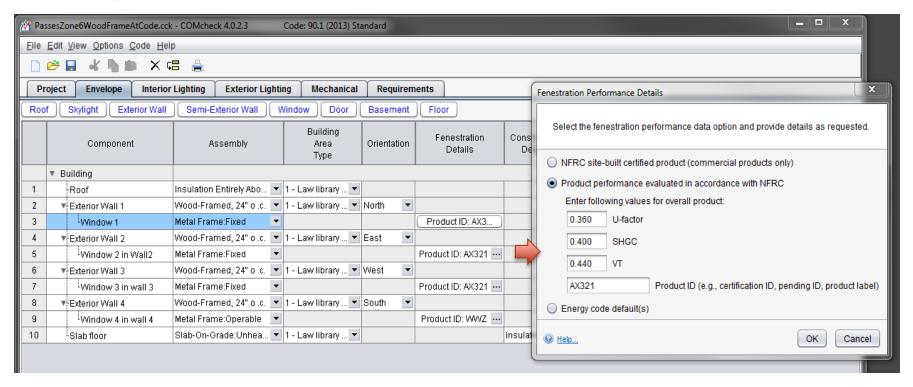
- Cavity Insulation R-value insulation placed between structural members
- ► Continuous Insulation R-value 'continuous' insulation across the structure (e.g., rigid insulation)



#### **Envelope: Fenestration**



- NFRC site-built certified product
- Performance evaluated (per NFRC guidelines)
- Energy code defaults

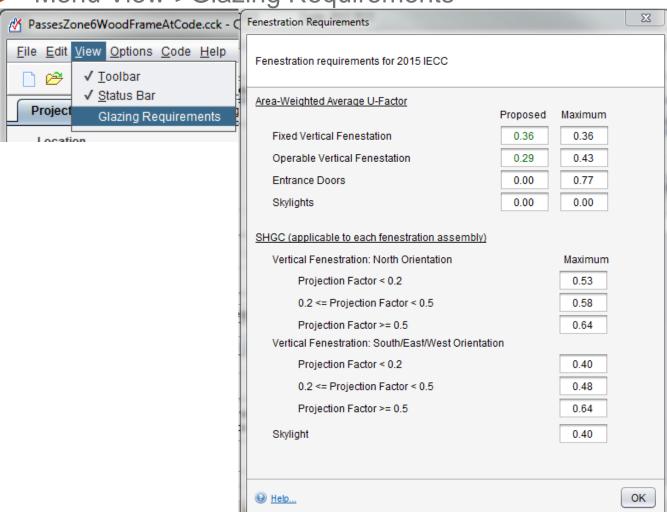


#### Envelope: 2015 IECC Fenestration Requirements Pacific Northwest



Proudly Operated by Battelle Since 1965

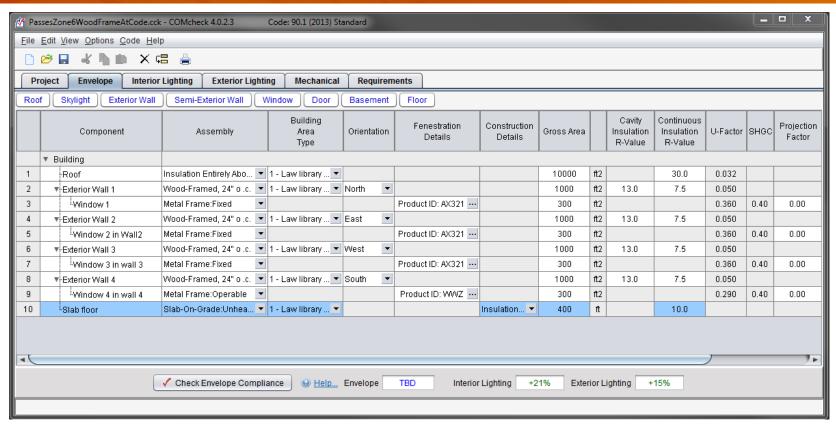
Menu View->Glazing Requirements





#### **Envelope: Summary**

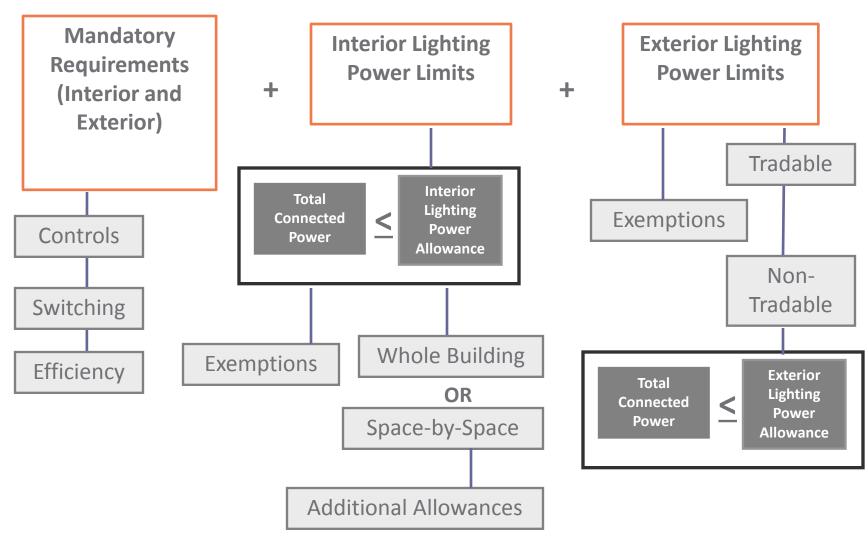




- Don't have to use every assembly type
- Can group "like" components
- Gross area (except slab-on-grade)
- Use "Other" assembly as needed

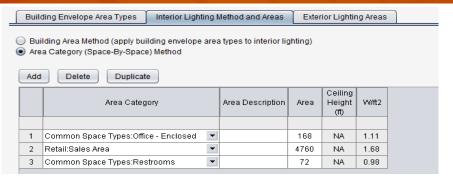


## **Lighting Compliance**

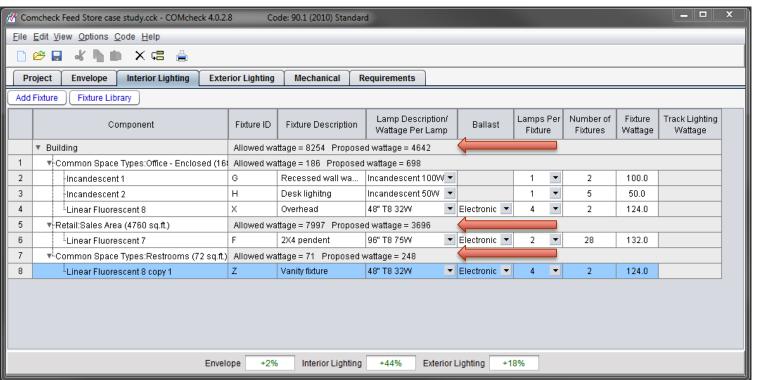


#### Interior Lighting: Spaces and Fixtures





- Select space then Add Fixture button or Fixture Library
- Fixture library preserves frequently used fixtures for future use
- Allowed/Proposed wattage balance maintained



## **Lighting Fixture Categories**

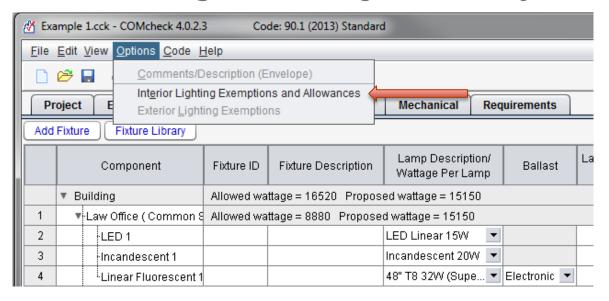


- Linear fluorescent
- Compact fluorescent
- ► HID
- Incandescent
- Halogen
- Track lighting
- LED
- Induction

### **Lighting: Exemptions and Allowances**

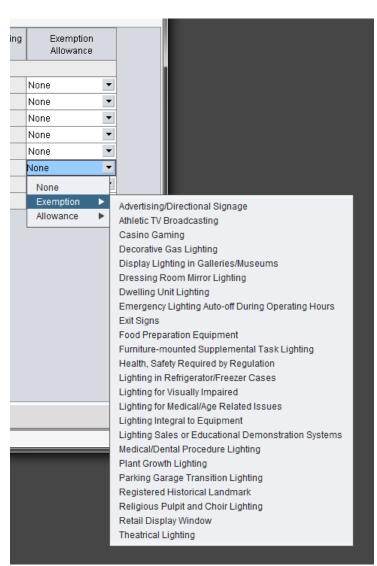


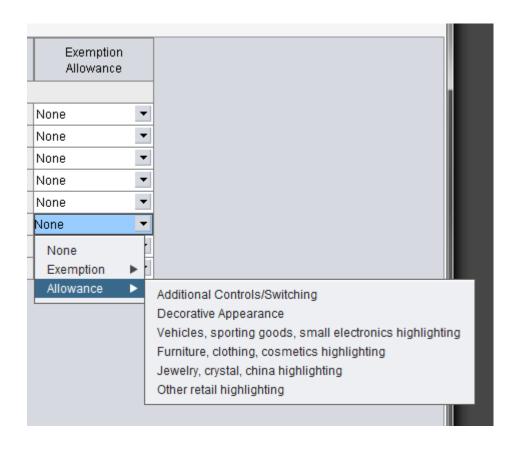
- Options menu
- Exemptions
  - Power for exempt fixtures is omitted from the proposed wattage
- Allowances
  - Allowed wattage for building increased by allowable amount



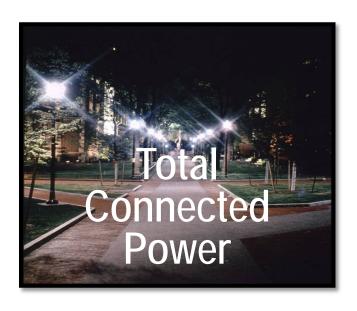
# **Lighting: Exemptions and Allowances (cont)**







- Inputs will be based on code selected
- Mandatory requirements
- Exemptions

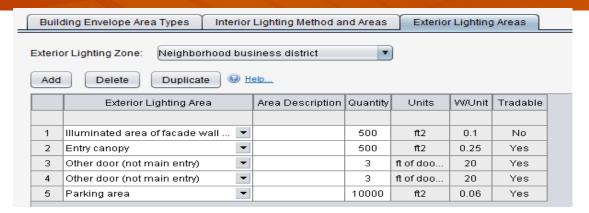




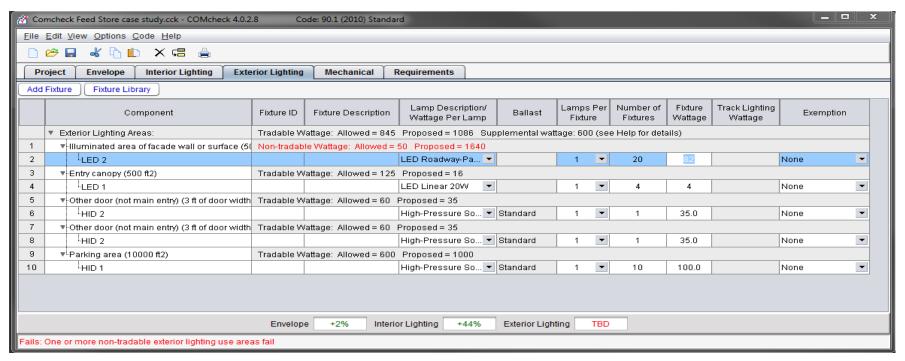


### **Exterior Lighting: Example**

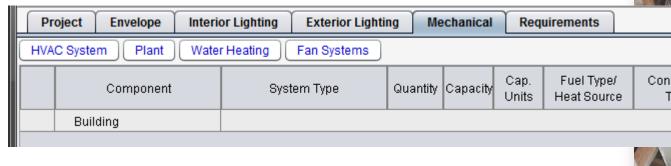




- Lighting applications entered similar to interior lighting
- Pay attention to tradable versus non-tradable criteria.



# **Mechanical Systems**

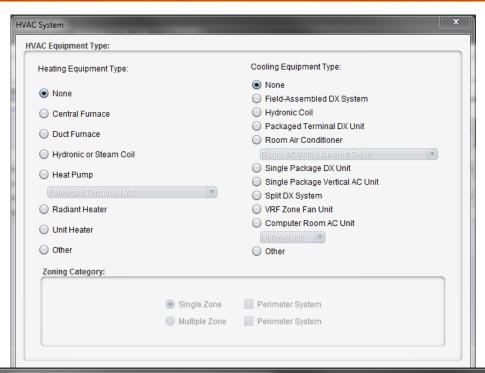


- Limited means to determine compliance
- Enter characteristics of
  - HVAC system
  - Plant
  - Water heating
- Characteristics you select determine which requirements apply

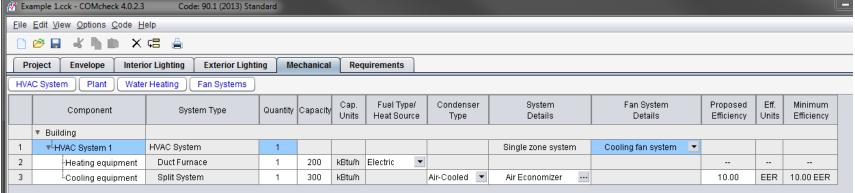


# **Mechanical Systems**

Proudly Operated by Baffelle Since 1965



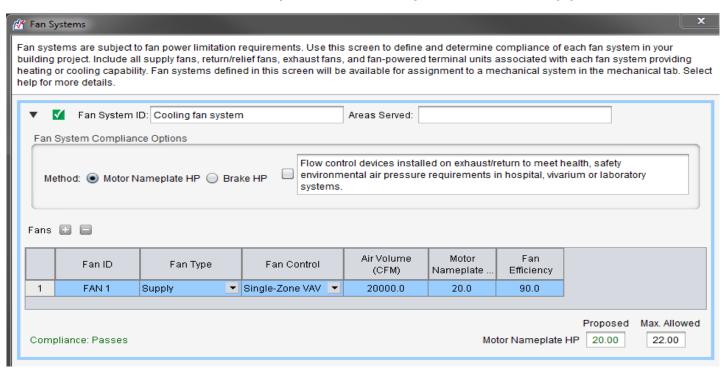
 Example of a typical duct furnace and split system



## **Mechanical: Fan Systems**



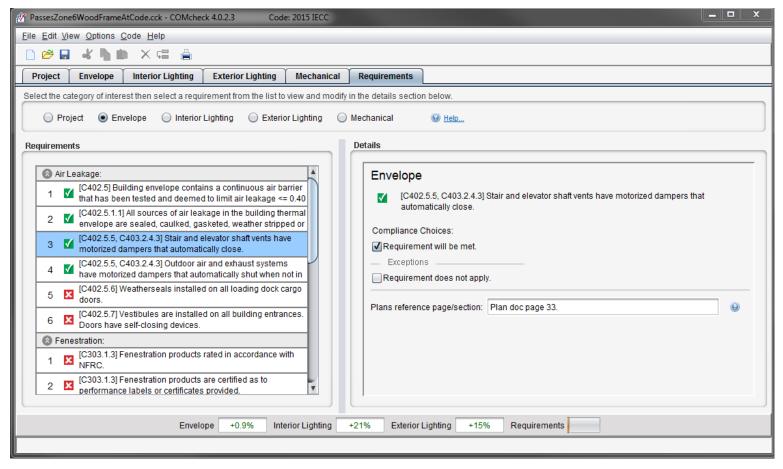
- Determines Fan Power Limitations compliance for each fan system
- Motor nameplate HP and brake HP
  - Brake HP includes pressure drop credits as applicable



## Requirements Tab – Goals



- Ensure user is aware of applicable mandatory requirements and addresses each in the software
- Provide better documentation for code officials



### Requirements Tab – How it Works



- ► For each requirement, the user
  - Certifies that a code requirement is
    - Met
    - Exempt
    - or does not apply
  - Notes how compliance for applicable requirements are documented
- ► This information is shown on the report in the "Comments/ Assumptions" column of the Inspection Checklist

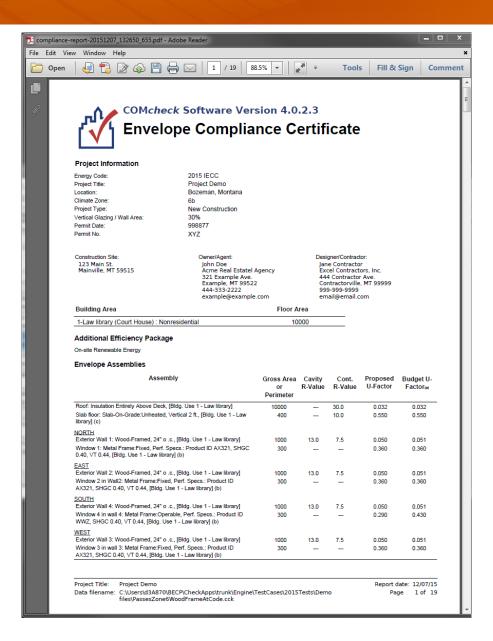
### Reports



- File View / Print Report
- Choices, choose any or all
  - Envelope Compliance Certificate
  - Interior Lighting Compliance Certificate
  - Exterior Lighting Compliance Certificate
  - Mechanical Compliance Certificate
- First pages are the Compliance Certificate
- Follow-on pages are the Inspection Checklists by phase of inspection
  - Plan Review
  - Footing/Foundation
  - Rough-in
  - Final

# **Report – Compliance Certificate**





# Reports – Compliance Certificate (cont)



Proudly Operated by Baffelle Since 1965



COMcheck Software Version 4.0.2.3

### **Envelope Compliance Certificate**

#### **Project Information**

 Energy Code:
 2015 IECC

 Project Title:
 Project Demo

 Location:
 Bozeman, Montana

Climate Zone: 6

Project Type: New Construction

 Vertical Glazing / Wall Area:
 30%

 Permit Date:
 998877

 Permit No.
 XYZ

Construction Site: 123 Main St. Mainville, MT 59515

John Doe Acme Real Estatel Agency 321 Example Ave. Example, MT 99522 444-333-2222

Owner/Agent:

Jane Contractor Excel Contractors, Inc. 444 Contractor Ave. Contractorville, MT 99999 999-999-9999

Designer/Contractor:

example@example.com email@email.com

**Building Area** 

Floor Area

1-Law library (Court House): Nonresidential 10000

#### Additional Efficiency Package

On-site Renewable Energy

#### **Envelope Assemblies**

Assembly	Gross Area or Perimeter	Cavity R-Value	Cont. R-Value	Proposed U-Factor	Budget U- Factor <sub>(a)</sub>
Roof: Insulation Entirely Above Deck, [Bldg. Use 1 - Law library]	10000		30.0	0.032	0.032
Slab floor: Slab-On-Grade:Unheated, Vertical 2 ft., [Bldg. Use 1 - Law library] (c)	400		10.0	0.550	0.550
NORTH					
Exterior Wall 1: Wood-Framed, 24" o .c., [Bldg. Use 1 - Law library]	1000	13.0	7.5	0.050	0.051
Window 1: Metal Frame:Fixed, Perf. Specs.: Product ID AX321, SHGC 0.40, VT 0.44, [Bldg. Use 1 - Law library] (b)	300	-	-	0.360	0.360

Verify energy code, location, and construction type specifications

## Reports – Compliance Certificate (cont)



Proudly Operated by Baffelle Since 1965

#### **Envelope Assemblies**

Assembly	Gross Area or Perimeter	Cavity R-Value	Cont. R-Value	Proposed U-Factor	Budget U- Factor <sub>(a)</sub>
Poof Insulation Entirely Above Dook [Plde Line 4. Levy library]					Verify area,
Roof: Insulation Entirely Above Deck, [Bldg. Use 1 - Law library]	10000		30.0	0.032	verify area,
Slab floor: Slab-On-Grade:Unheated, Vertical 2 ft., [Bldg. Use 1 - Law library] (c)	400	_	10.0	0.550	insulation R-
NORTH Exterior Wall 1: Wood-Framed, 24" o .c., [Bldg. Use 1 - Law library]	1000	13.0	7.5	0.050	values, and U-
Window 1: Metal Frame:Fixed, Perf. Specs.: Product ID AX321, SHGC 0.40, VT 0.44, [Bldg. Use 1 - Law library] (b)	300			0.360	factors consistent
EAST					with a long
Exterior Wall 2: Wood-Framed, 24" o .c., [Bldg. Use 1 - Law library]	1000	13.0	7.5	0.050	with plans
Window 2 in Wall2: Metal Frame:Fixed, Perf. Specs.: Product ID AX321, SHGC 0.40, VT 0.44, [Bldg. Use 1 - Law library] (b)	300	-		0.360	0.360

Verify Compliance
Statement is Signed

	an 1% better	

#### **Envelope Compliance Statement**

Compliance Statement: The proposed envelope design represented in this document is consistent with the building plans, specifications, and other calculations submitted with this permit application. The proposed envelope systems have been designed to meet the 2015 IECC requirements in COMcheck Version 4.0.2.3 and to comply with the mandatory requirements listed in the Inspection Checklist.

Name - Title	Signature	Date

### **Reports – Inspection Checklist**



Proudly Operated by Battelle Since 1965



#### COMcheck Software Version 4.0.2.3

### **Inspection Checklist**

Energy Code: 2015 IECC

Requirements: 7.0% were addressed directly in the COMcheck software

Text in the "Comments/Assumptions" column is provided by the user in the COMcheck Requirements screen. For each requirement, the user certifies that a code requirement will be met and how that is documented, or that an exception is being claimed. Where compliance is itemized in a separate table, a reference to that table is provided.

Section # & Req.ID	Plan Review	Complies?	Comments/Assumptions
C103.2 [PR1] <sup>1</sup>	Plans and/or specifications provide all information with which compliance can be determined for the building envelope and document where exceptions to the standard are claimed.	□Complies □Does Not □Not Observable □Not Applicable	Requirement will be met.  Location on plans/spec: Plan doc page 21, section 3a
C103.2 [PR2] <sup>1</sup>	Plans, specifications, and/or calculations provide all information with which compliance can be determined for the mechanical systems and equipment and document where exceptions to the standard are claimed. Load calculations per acceptable engineering standards and handbooks.	□Complies □Does Not □Not Observable □Not Applicable	

# **Envelope Inspection Checklist Example (cont)**



Proudly Operated by Baffelle Since 1965

Code Section #



Value from Plans



Compliance



Section # & Req.ID	Footing / Foundation Inspection	Plans Verified Value	Field Verified Value	Complies?	Comments/Assumptions
5.5.3.3 [FO1] <sup>2</sup>	Below-grade wall insulation R- value.	R	R	□Complies □Does Not	See the Envelope Assemblies table for values.
				□Not Observable □Not Applicable	







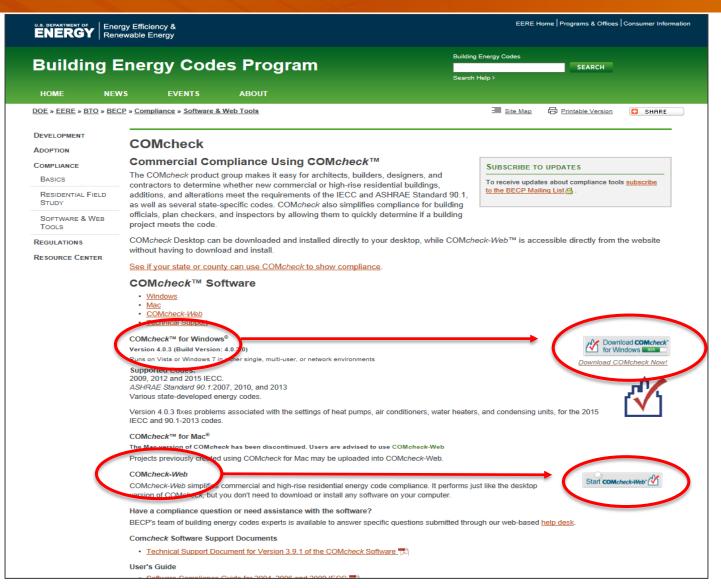
### www.energycodes.gov





### COMcheck Page

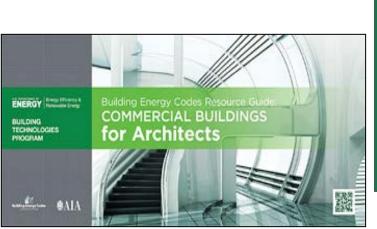


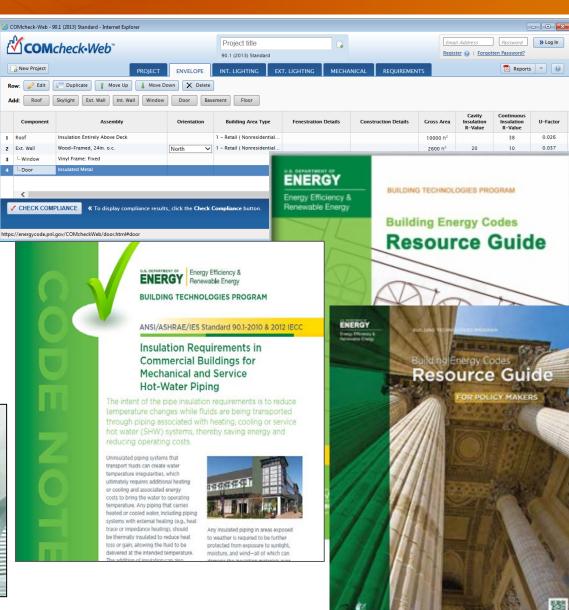


### **U.S. DOE: BECP Resources**



- Compliance software
- Technical support
- Code notes
- Publications
- Resource guides
- Training materials www.energycodes.gov





### **THANK YOU!**



### Building Energy Codes Program www.energycodes.gov

BECP help desk

http://www.energycodes.gov/resource-center/help-desk